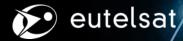
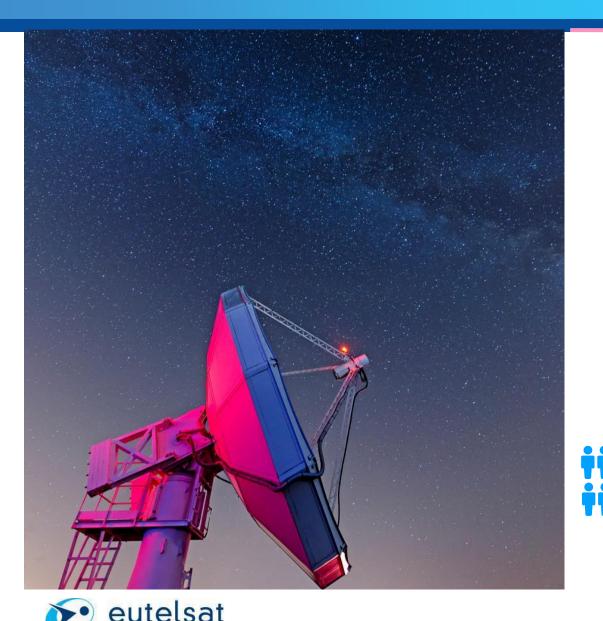
SATELLITE INTERNET

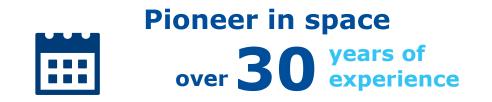
Eutelsat - Future Ready?

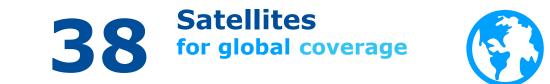
29th November 2016



EUTELSAT, A KEY PLAYER IN THE SATCOM BUSINESS







6,300 TV channels & 1,250 Radio stations





S.AGNELLI, Eutelsat, 14 Nov 2016 2

EUTELSAT BROADBAND

- Located in Turin, Eutelsat Broadband is a fully-owned subsidiary of Eutelsat, one of the world's three leading satellite operators
- Eutelsat Broadband supplies broadband services in Europe, Middle East, North Africa, the Americas for users located beyond range of terrestrial networks on land, at sea, in-flight
- Eutelsat Broadband also provides a full suite of services for regular and ad hoc broadcasting
- Eutelsat Broadband teleport, SkyPark, located in Turin, Piedmont, is among the largest platforms in the world for fully satellite-based value-added services





KA-SAT: the biggest European High Throughput Satellite

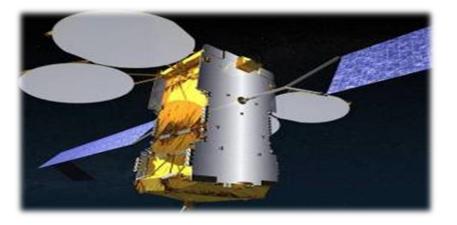
About KA-SAT

Satellite main figures

> Power

	→ Spacecraft Power	<14kW
	→ Payload DC power	11kW
	→ Solar Array Power	up to 16kW
→	Mass	
	\rightarrow Payload mass	~1000 kg
	→ Spacecraft dry mass	~3170 kg
	\rightarrow Satellite launch mass	5.7t -6.1t

- → Orbital Manoeuvre life time 16 years
- In-orbit longitude 9°E
- Launch ILS Proton
- Launch date: December 26th, 2010



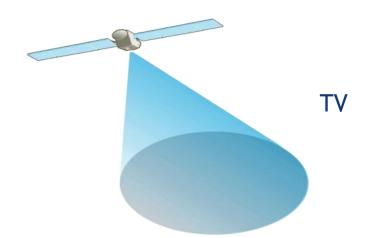






Two types of satellites for two different applications

Traditional wide footprint



Optimised for broadcast services

→ One signal received simultaneously by unlimited number of users in a wide area covering a continent or more New-generation HTS (KA-SAT)



Optimised for IP applications

- Multi-beam architecture
- → High frequency reuse
- → Significant increase in bandwidth
- New markets
- New services

Traditional wide-beam satellite and HTS multi-spotbeams are complementary: two models for two types of applications

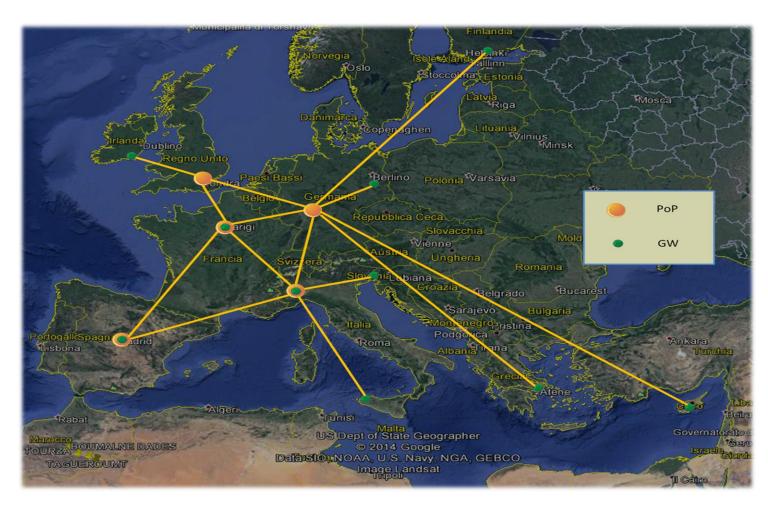


Multi-spot Ka-band coverage



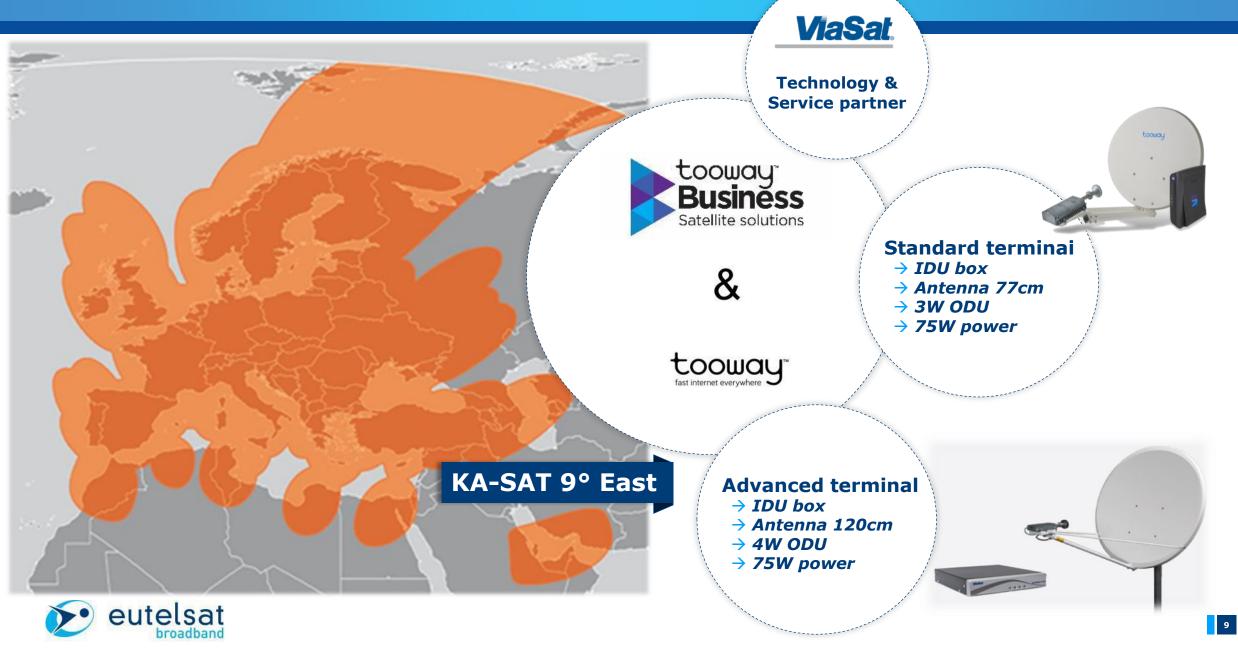


KA-SAT terrestrial network

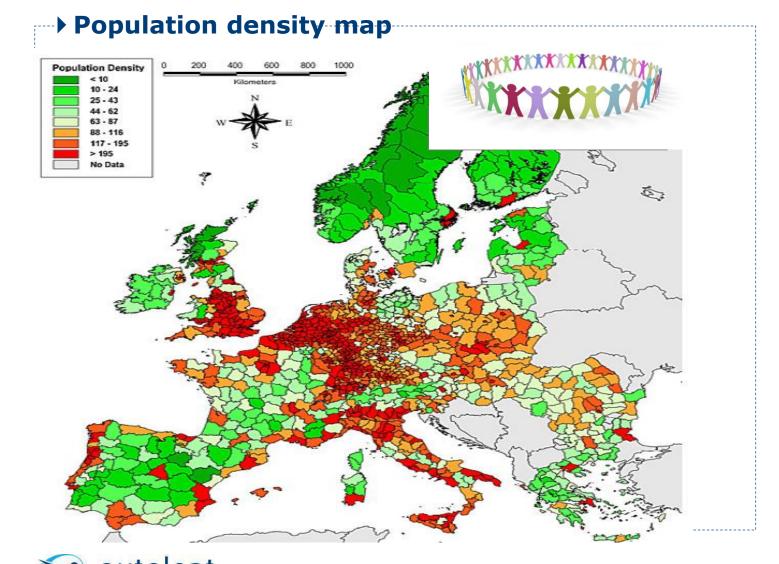


- N°8 + 2 Gateway in Europe
- Up to n°7 Points of Presence
- Redundant terrestrial infrastructure, supplied by various Terrestrial Operators
- Possibility to be interconnected with diversity of Ports and Location (in function of the availability of the PoP and IP protocol)





SOCIO-ECONOMIC DRIVERS IN URBAN AREAS ONLY?

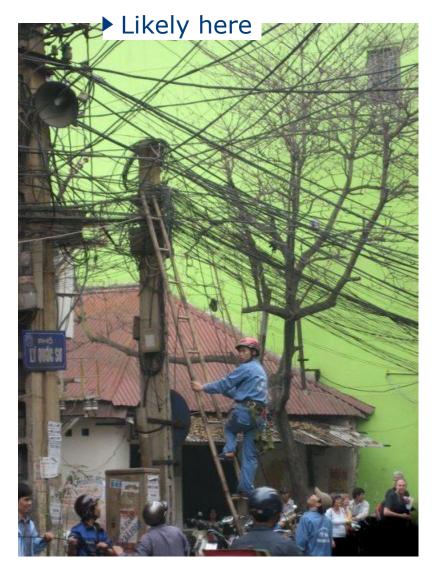


56% of EU population lives in rural, sparsely populated areas

Agriculture and rural development policy accounts for about 38% of the total EU budget

IS WIRED HIGH-SPEED INTERNET AVAILABLE EVERYWHERE?







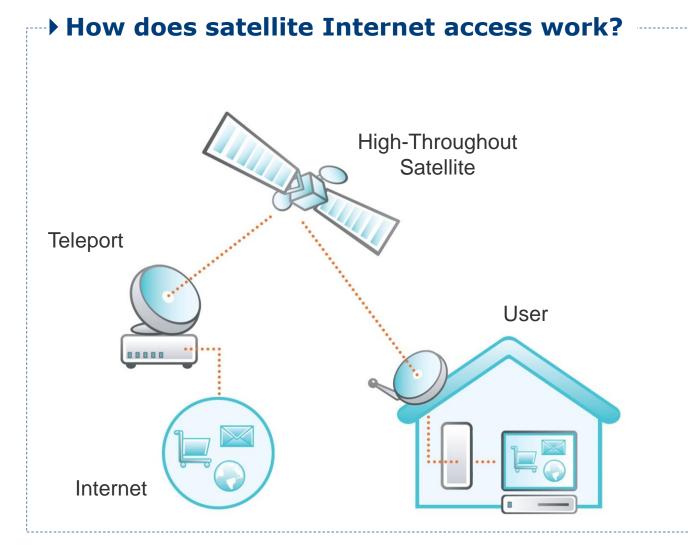
Dig it yourself?



- A lot of households and farms still to reach - by definition the most difficult and expensive to cover, by and large rural and isolated
- ✓ Digging trenches/ laying ducting to the door of each property costs on average 50€/m
- Difficult topographical conditions or low population density make sometimes terrestrial solutions impractical / economically unviable
 - → The unit costs for terrestrial connection increase significantly as population densities drop, because of high fixed investment costs
- Consequence: frustrated local farmers, small business owners, village residents ...



SATELLITE INTERNET: AVAILABLE EVERYWHERE, VIABLE, IMMEDIATE



- An efficient and cost-effective complement to terrestrial technologies in rural areas
- An available, viable, immediate alternative (while waiting for fibre)
- Cost of connecting via satellite one rural user is the same as connecting one urban user
- A true always-on, ADSL-like service
 - → 22 Mbps download, 6 Mbps upload speeds (Tooway[™] service)

All you need to connect now to high-speed Internet (and to make VoIP calls and receive many TV channels)

→ Just one small 75cm satellite dish connected with a single cable to an indoor modem







UNLIMITED browsing and email





Huge VOLUME for all usages

Network Management Policy applied

UNLIMITED at night







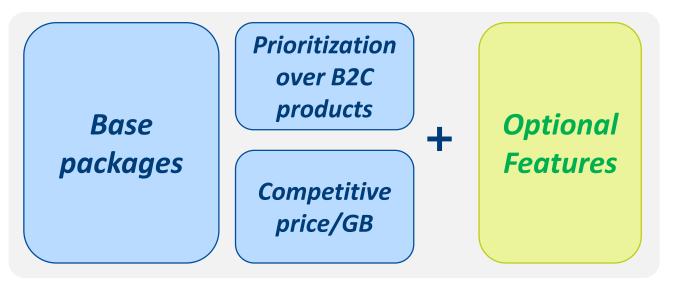
B2B SERVICES - FLEXIBLE PORTFOLIO CONCEPT

Drivers

- Simplification
 - Smaller, balanced portfolio, CIR unbundling
- → Value
 - → B2B-grade performance
 - \rightarrow More attractive volume bundles
- → Flexibility
 - \rightarrow Options for CIR, IP etc.

Constraints

- → Congestion
 - → Higher levels of allowance CIR require careful evaluation in the most populated beams
- → Quality of Service
 - → Superior performances compared to B2C needs to be guaranteed (conservative sizing and traffic shaping required)







KA-SAT supplies different solution for Virtual Network Operators:

→ The M-Beat Model

The delivery of the traffic to a PoP of the traffic is almost a mandatory step in the management of the network



M-BEAT SERVICE MODEL

Multi-beam Best Effort Aggregated Throughput (M-Beat)

- → M-Beat provides the Partner with bandwidth over selected beams and all customer terminals contribute to the maximum reachable peak rate (≡ aggregated throughput, FWD + RTN) defined by the Partner
- → The Partner could benefit of a CAP provided to limit the overall throughput of the M-Beat

Service Profiles inside the M-Beat

- → Different products can be implemented to provide the end-users accounts with specific configurations through the M-BEAT service model: these products define
 - \rightarrow Best effort peak rates accessible to a single User Terminal
 - → CIR* data-rate at UT basis (customization)
 - \rightarrow Its monthly volume allowance (only for L3 services)
 - Service configurations such as the preferred IP allocation mechanism (only for L3 services)

CIR*: the sum of all the CIR must be less than the CAP of the M-Beat (if any)



M-BEAT SERVICE MODEL

- The traffic generated by all the UTs / terminals inside each beam, included inside the M-Beat Model, is collected in the terrestrial infrastructure
 - In the terrestrial infrastructure the overall throughput is accounted
 - If requested, a CAP of the throughput can be applied



KA-SAT

Infrastructure

39

62

61

51

54

53

41

29

/BEL /

60

50

M-BEAT SERVICE MODEL FEATURES AND BENEFITS

M-BEAT Model is a B2B Service Model and has many benefits

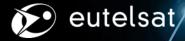
- → H24/7 SLA
- → VNO Service Models, full customization of the Services
- → Fixed IP Addresses

Service Options

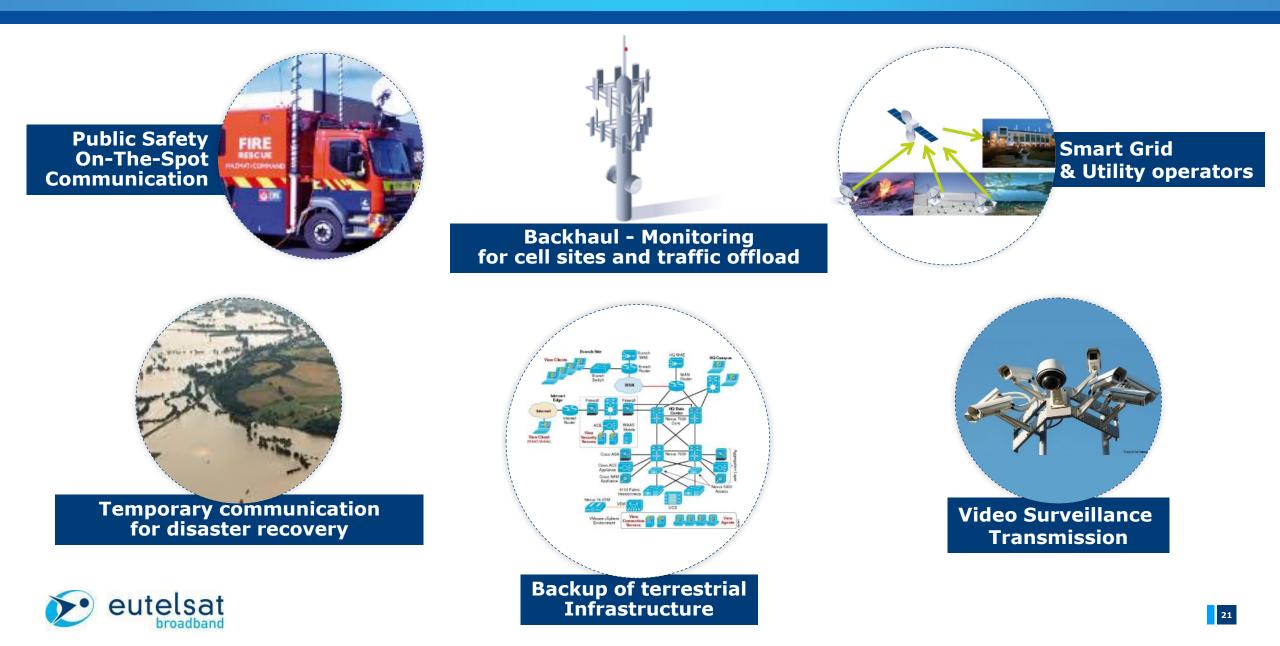
- → Traffic Delivery to PoP
- → L3 or L2 (with Q&Q Encapsulation) support
- → Multiple IP Addresses for each remote (up to 4 IPs, if Public from Customer Pool)
- Substitution For GRE tunnelling (optional)
- → VoIP transport
- → OSS Web Services



KA-SAT TYPICAL APPLICATIONS



PROFESSIONAL USE CASES



3 play services

TRIPLE PLAY SOLUTION

I dish + modem + STB for each household delivering

- → Internet access through Ka-Sat services
- → Voice over IP through Ka-Sat services
- → DTH Television through Ku fleet

Advantages

- → No upfront infrastructural cost
- → Install = 1 subscriber
- → Available everywhere even in most remote places
- → Service speed and volume allowance adjusted to fit individual user needs
- Bundled billing
- → Increase of loyalty/improvement of churn rates for triple play customers
- With Eutelsat and the bundling between a DTH offering from the Eutelsat fleet and Ka-Sat Broadband offering, you manage to address a target market that today might be out of reach, and provide your customers with a full triple play offering





KA-Sat in Security, Firefighting and Civil Protection

J Used by fire brigades in France

- → Nomadic use to enable broadband data communication when working remote.
- → Back-up for terrestrial Infrastructure of the fire brigades.
- Some connectivity to locations with difficult access in the Alpes.









Hospitality Marketplace

Camping and Hotels are a good vertical markets for seasonable services

- Internet access is a facility that is provided for free (or not completely) more or less in all vacation's areas/places
- Satellite access can be provided to improve the (already present) terrestrial connectivity or to provide primary connection to Internet
- The local distribution of the Internet access can be managed through WiFi access, managing properly the traffic locally



DIFFERENT TYPES OF TARGET SUB-SEGMENTS

/ Hotels

- → Differentiation between:
 - \rightarrow Small <10 beds
 - \rightarrow Medium 10 to 80 beds
 - \rightarrow Above 80 beds

Camping or holiday parks (www.camping.info)

 \rightarrow Usually large population

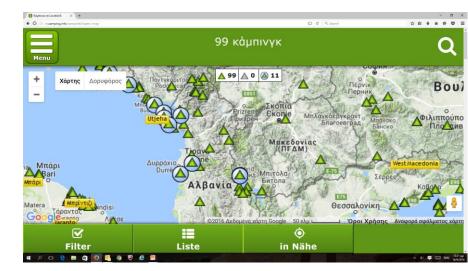
Ski resorts (www.skiresorts.de)

 \rightarrow Primary need in east Europe

/ Welfare

- \rightarrow Barracks, refugee camps, remote worker camps
- \rightarrow Hospitals, Rehabilitation Centres





Video surveillance with KA-SAT



VIDEO SURVEILLANCE WITH KA-SAT

The solution

- > Europe-wide satellite video surveillance at affordable cost, lightweight kit
- Fixed and nomadic terminals



Addressable markets

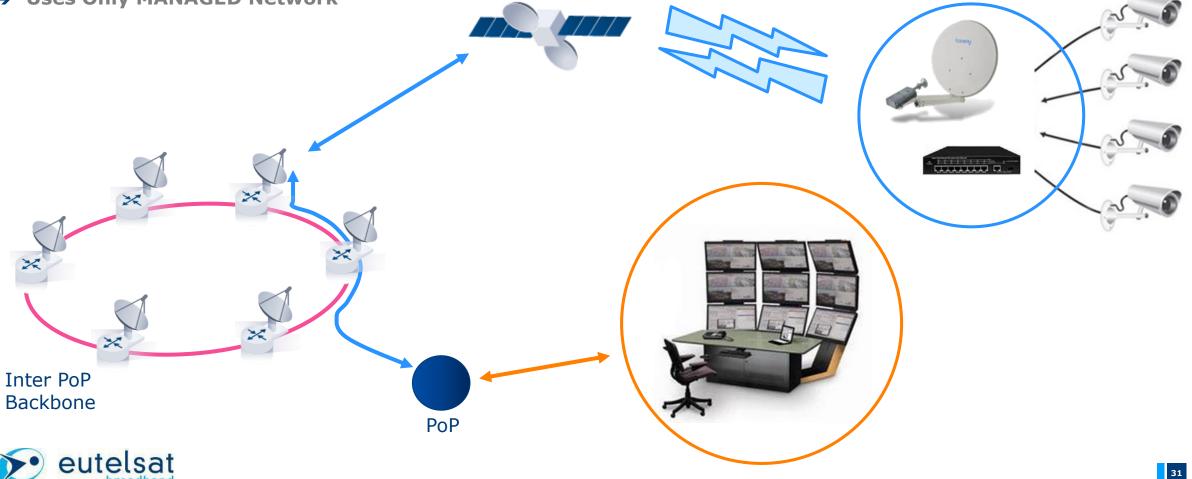
- → Gas, water, oil and electricity distribution
- Construction
- > Civil Protection
- → Border control and military
- → Renewable energy production (Solar)

Key applications

- → Remote unmanned sites control
- → Temporary surveillance
- → Nomadic surveillance
- → Wide area surveillance networks

HOW TO OPERATE VIDEO SURVEILLANCE VIA KA-SAT – POP INTERCONNECTION

- → Via IP over Satellite and Fiber Backbone Fully Bidirectional
- → Automatically Routed via a POP
- → Uses Only MANAGED Network



Mobile Backhauling via Ka-Sat

MOBILE BACKHAUL VIA SATELLITE

/ Typical applications of cellular backhaul via satellite include:

- → Backhauling coverage extension in rural and remote areas
- → Backup of terrestrial broadband links
- > Disaster recovery, coverage of special events
- > Data Offload during peak hours or limited periods
- → Small Cells backhauling



MOBILE BACKHAULING - TAG CONFIGURATION

- TAG has implemented an E2E backhauling solution for 2G (EDGE) BTS, 3G under test from VIPNet Croatia (TAG subsidiary)
 - → Based on a dedicated satellite capacity solution, it provides IP connectivity for remote/rural areas to BTS (2G)
 - → The E2E solution foreseen a terrestrial interconnection between the IP networks of VIPNet and Eutelsat (<u>Frankfurt PoP</u>), in order to collect and deliver the traffic generated by and for the BTSs
 - → The E2E connectivity is managed with a Q&Q encapsulation, that permits an almost Layer 2 (ISO-OSI) connectivity between central site and remote site

The selected Service Model inside the Satellite is: IP-Connect

- → The overall capacity is fully dedicated at Spot-Beam basis
- → Different products can be implemented to provide the end-users accounts with specific configurations through the IP-Connect service model

Currently are dedicated 1/1 Mbps (FWC/RTC) inside the Beam n°29 (Dalmatian area)



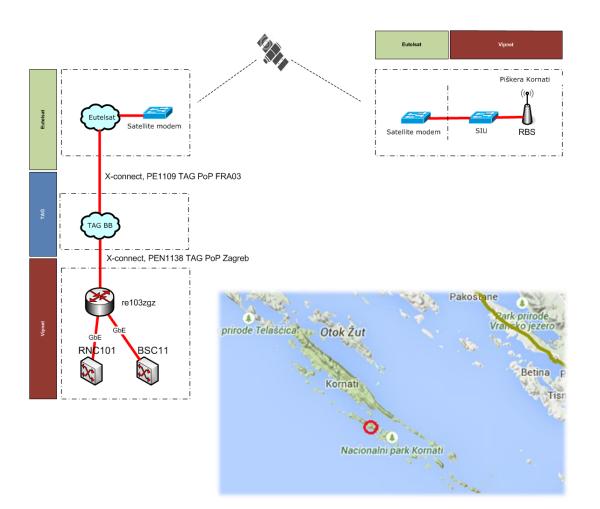
MOBILE BACKHAULING - TAG CONFIGURATION

TAG-VIPNet topology:

- Tests performed on the satellite link both by Vipnet and Eutelsat
 - → 600-70ms RTT
 - → ~ 4ms jitter
- GSM technology testing completed, implemented in production (512kbps/512kbps at start)
 - → Voice KPIs OK
 - → EDGE data performanse OK
 - → 2 TRX 4 EDGE TS + 13 AMR HR voice TS

UMTS technology – still ongoing

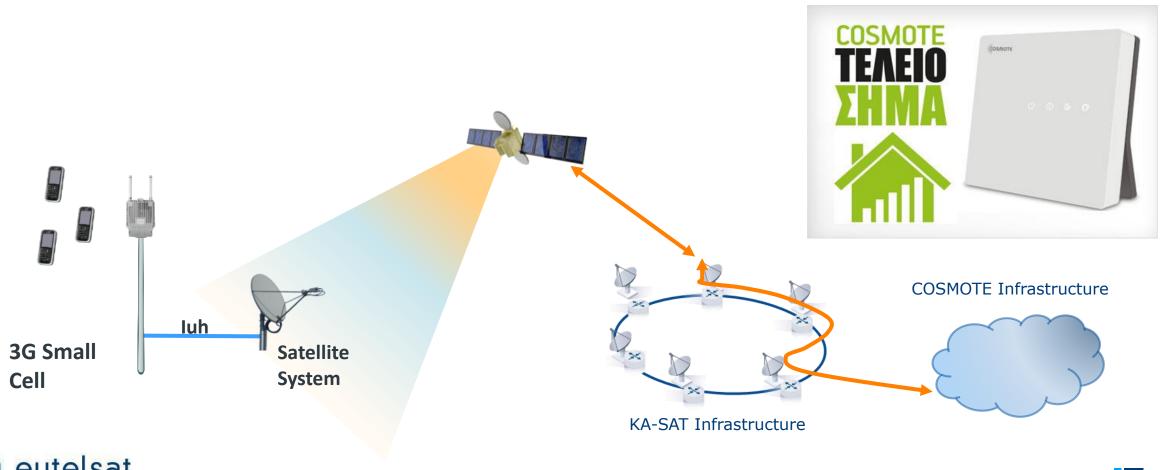
- → Ericsson solution for Iub over satellite is much more complex than for Abis over satellite
- Dedicated RNC needed with specific parameters for satellite backhauling
- → Still working and planning to implement Iub over satellite





OTE/COSMOTE COMMERCIAL USE

→ OTE has commercially deployed our Tooway Satellite Broadband Internet for consumers which is tested and can be used together with Cosmote "Teleio Sima" which is a small cell 3G provided to end users for home usage



CONTACT US





Thanks for Your Time!!